DataTree ACADEMY

HOALIEN REPORT

Rev. 20201015

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Overview

The Homeowners Association Lien Report is designed to provide lenders and businesses additional insight into HOA encumbrances on a property that may affect the transfer of title or a lending decision. Information for the report is taken directly from the lien itself. The presence of a lien is also available in the Advanced Filters.

Coverage for HOA Liens is dependent upon Title Plant coverage. For coverage information, go to the Help page > Geo-Coverage. The report is found in the Property Data Reports section of the available reports.

Ordering the Report

The presence of an HOA Lien will be immediately indicated on the Subject Property tab (1, 2). To order the report, click on the **Order HOA Lien Report** link (3) or click on the report in the Property Data Reports (4) and click Order at the bottom of the page. The HOA Lien Report (5) will load on an additional tab.



Example One:

Adironda APN: 112-49	ack Ave,	10.000				County I	Data as of: 1	.2/01/20
Owner Information	n							
Owner Name:	Joseph			Va	ilue Range:		\$136,006 \$369,395	-
Vesting:	Unmarried Man			Co	ombined LT	/:	75%	
Mailing Address:	4343 E Soliere			Es	stimated Eq	uity:	\$63,051	
Location Informat	ion							
Legal Description:	Subdivision: Railroa Section: 20 Townshi Serial: Azfly21a078 Serial: Azfly21b078	d Springs 66 Lot: 84 Sixte p: 21N Range: 07E Mbl H 93lp13 Year: 2001 Make 93lp13	eenth: Ne Quarter: N Home Title: 3091763 : Fleetwood Size: 243	w Co 3 (48.5	ounty:			
APN:	112-49	Alternate APN:	R0050045	Ce	ensus Tract	/ Block:	001102/	1040
Munic / Twnshp:		Twnshp-Rng-Sec:	21N-07E-20	Le	egal Lot / Bl	ock:	84 /	
Subdivision:	Railroad Springs	Tract #:		Le	_ egal Book / F	Dage:		

Example Two:

APN: 621		-			Co	unty Data as of: 12/08/201
Latest HOA Lien						
Туре:	Homeowners	Lien Date:			Lien Amount:	\$5,491.54
Recording Date: County:	03/27/2017 Orange	Court Type:			Case Number:	
Frustee / Mgmt Co: Frustee Contact:	S.B.S. Lien Services Yardi Blane, 31194	s La Baya Dr Ste 10)6, Westlake Villag	ge, CA 91362	(818) 991-4600 /	
Association / Type:	Moulton Parkway Re	esidents Associatio	n II			
Association Contact:	31194 La Baya Dr S	Ste 106, Westlake	Village, CA 91362	26426		
Association Contact: HOA Lien Activity	31194 La Baya Dr S	Ste 106, Westlake	Village, CA 91362	26426		
Association Contact: 10A Lien Activity Type	31194 La Baya Dr S	Ste 106, Westlake Lien Date	Village, CA 91362 Lien Amount	26426 Rec Date	Case #	Doc #
Association Contact: IOA Lien Activity Type Homeowners Ass	31194 La Baya Dr S	Ste 106, Westlake Lien Date	Village, CA 91362 Lien Amount \$5,491.54	26426 Rec Date 03/27/2017	Case #	Doc # 2017.121306
Association Contact: IOA Lien Activity Type Homeowners Ass Notice Of Def	31194 La Baya Dr S sociation Lien fault	Ste 106, Westlake Lien Date 05/04/2017	Village, CA 91362 Lien Amount \$5,491.54	26426 Rec Date 03/27/2017 05/05/2017	Case #	Doc # 2017.121306 2017.182588
Association Contact: HOA Lien Activity Type Homeowners Ass Notice Of Def ORDER	31194 La Baya Dr S nociation Lien	Ste 106, Westlake Lien Date 05/04/2017	Village, CA 91362 Lien Amount \$5,491.54	26426 Rec Date 03/27/2017 05/05/2017	Case #	Doc # 2017.121306 2017.182588
Association Contact: 10A Lien Activity Type Homeowners Ass Notice Of Def ORDER Dwner Information	31194 La Baya Dr S Rociation Lien fault	Ste 106, Westlake Lien Date 05/04/2017	Village, CA 91362 Lien Amount \$5,491.54	26426 Rec Date 03/27/2017 05/05/2017	Case #	Doc # 2017.121306 2017.182588
Association Contact: HOA Lien Activity Type Homeowners Ass Notice Of Def ORDER Dwner Information Dwner Name:	31194 La Baya Dr S nociation Lien fault Presley	Ste 106, Westlake Lien Date 05/04/2017	Village, CA 91362 Lien Amount \$5,491.54	26426 Rec Date 03/27/2017 05/05/2017	Case # Value Range:	Doc # 2017.121306 2017.182588 \$377,195 - \$484.836

Should the document be available, the report will allow the user to order the documents directly through the report.

Using the HOA Filter

The Advanced Filters include a new premium filter option to search for properties with an HOA Lien. The option is found at the end of the Advanced Filters list.



The selection is a Yes/No drop down list and will include or exclude properties with an open HOA lien. Leave it unselected to return all properties regardless of the presence of an open HOA lien.



As this is a premium filter, a per-record charge will be added to the download. Please make sure to name the list and download it for future reference.

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